

# EGG & POULTRY NATIONAL WEEKLY REVIEW

THURSDAY NOVEMBER 09, 2000 VOL. 51 NO. 45

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**U.S. Department of Agriculture** 

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 

#### **NATIONAL EGG REVIEW**



Early week prices were unchanged to higher in all areas. Through out the week prices remained unchanged in all regions. The market tone was steady. Demand was light to good, mostly light to moderate and was best where featured. Supplies were adequate. Nest run breaking stock mostly prices were 1 to 3 cents lower and checks and undergrades were down 5 cents. Offerings were adequate to available for the very light demand. Buyers continue to bid sharply lower prices. Floor stocks were adequate. Trade sentiment was weak Light type hens were sufficient for current processing needs.

<u>PRICES TO RETAILERS</u>, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	<b>MEDIUM</b>
NORTHEAST CITIES			
Boston (Brown)	107-109	104-106	70-72
New York	83-85	80-83	71-74
Philadelphia	79-83	77-81	69.5-71
SOUTHERN CITIES			
Atlanta (1) (2)	76-77	74.5-76	63-64
Jackson (1)	84-85	83-84	72-73
Major Louisiana Cities (1)	84-99	83-97	71-85
MIDWEST CITIES			
Chicago	73-78	72-77	63-68
Detroit (2)	70-73	69-72	59-62
Major Ohio Cities (2)	71-77	70-75	60-66
Major Wisconsin Cities	74-81	72-79	63-70
WESTERN CITIES			
Houston (1)	92-95	88-91	78-81
Southern California(Grade	AA)(4) 96-108	94-101	86-92
California (Grade AA) (1) (3	3) 112	104	96

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 3-Nov-00 AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	80.60	78.22	71.16
SOUTHERN	78.18	76.47	69.54
MIDWEST	69.41	68.17	62.26
WESTERN	98.39	92.91	84.34
TWELVE METRO AREAS	84.18	80.99	73.67

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

<u>IOWA-MINNESOTA-WISCONSIN</u> PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	11-07-00	11-03-00	11-09-99
Large	52-54	52-54	41-43
Medium	43-45	43-45	30-32

WEEKLY SHELL EGG INVENTORY REPORT-AM Nov 06,2000 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	•		NO	SC	) SO		5-Area
	Nor	theast	CENT	CENT	Γ Atl	Pacific	;
Jumbo	Curr Wk	9.5	18.2	6.9	15.2	9.0	58.8
	Change	-0.4	2.3	-3.1	0.9	1.0	1%
Ex Lge	Curr Wk	26.4	37.1	14.0	39.6	19.7	136.8
	Change	-0.8	-2.6	-0.5	8.2	-1.8	2%
Large	Curr Wk	55.5	96.3	62.8	104.9	92.2	411.7
	Change	-0.1	0.1	-0.8	18.6	-4.0	3%
Medium	Curr Wk	13.5	35.9	15.8	21.8	23.9	110.9
	Change	2.2	4.0	0.8	2.0	2.3	11%
Small	Curr Wk	3.9	8.6	1.5	5.7	7.2	26.9
	Change	1.4	0.1	-1.5	-1.2	0.4	-3%
Misc	Curr Wk	4.4	20.6	9.1	12.6	5.5	52.2
	Change	-1.6	2.9	1.0	0.8	0.6	8%
Ungrade	dCurr Wk	37.8	41.8	19.0	27.7	37.9	164.2
	Change	2.9	5.0	3.8	4.2	-1.6	10%
Total	Curr Wk	151.0	258.5	129.1	227.5	195.4	961.5
Percent	Change	2%	5%	0%	17%	-2%	5%
TOTAL		N	umber d	of	Percent	Nur	nber of
			Case	s	Change	Coop	erators
Shell Egg	]		961.	5	5%		171
	Breaking	Stock	405.	1	3%		39
Total She	ell Eaa		1366.	 6	4%		210

1/Information is supplied by a universe of 171 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

The five inventory areas are identified as:
Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central- AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E 04-NOV-00 TRAILER LOAD EGG SALES(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS) (CNTS/DOZ) NATIONAL TRA

(LBS IN THOUSANDS)			(EXCL	UDES IN	GREDIE	VIS)
	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED.
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,138,049	27,733	11,186	5,904	2,120	3,957
PW	1,193,620	28,468	11,128	5,929	2,257	4,108
LY	1,154,744	26,056	11,133	6,283	2,465	3,938
% PW	-5	-3	1	0	-6	-4
% LY	-1	6	0	-6	-14	0
2000 5	51,535,586	1,168,062	517,797	277,880	123,067	171,740

2000 51,535,586 1,168,062 517,797 277,880 123,067 171,740 1999 49,184,918 1,133,721 469,749 257,028 113,529 156,022

AVERAGE YIELD PER CASE-CURRENT PREVIOUS LAST WEEK WEEK YEAR 42.86 41.58 41.06

**COMMERCIAL EGG MOVEMENT REPORT** FOR W/E 04-NOV-00 (RECEIPTS FROM PRODUCERS)

	CASES	PERCENTCHANGE FR	
REGIONS	(IN THOUS)	PW	LY
N. ATLANTIC	216.3	1	-6
E.N. CENTRAL	486.8	2	-1
W.N. CENTRAL	245.6	-1	1
S. ATLANTIC	202.3	4	1
S. CENTRAL	80.5	-1	3
WEST	206.6	2	-7
TOTAL	1,438.1	1	-2
MATCHED PLANT	TS REPORTING	91	91

	Broiler Eggs Set in		Broiler Chic	cks Placed
	15 Select	ted States	in 15 Selec	ted States
STATE	OCT 28	NOV 4	OCT 28	NOV 4
		The	ousand	
AL	*25,939	26,280	*20,909	20,564
AR	*25,276	27,311	*21,453	23,342
DE	3,574	3,931	4,565	4,390
FL	*2,237	2,155	2,384	1,952
GA	*27,608	27,879	*24,644	23,034
MD	8,264	8,670	5,229	5,709
MS	14,991	16,332	14,982	13,944
NC	16,293	17,510	13,294	13,299
PA	*3,081	3,079	*2,718	2,390
SC	4,702	4,493	4,431	3,626
TX	*11,817	13,814	*11,530	11,154
VA	5,679	5,422	4,676	4,824
CA, TN, & WV	10,525	10,611	8,768	8,527
15 State Total	*159,986	167,487	*139,583	136,755
Previous Year	169,328	172,779	133,415	130,495
	94	97	105	105

\*REVISED

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 16-Dec-00 IS ESTIMATED AT 142.9 MILLION HEAD. THIS COMPARES TO 144.4 MILLION HEAD THE PREVIOUS WEEK AND TO 144.1 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 153.3 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 58.11 CENTS PER POUND.

**TRAILER LOAD EGG SALES**- WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING WEEK OF 11/02/00-11/08/00

	5	SE	NE		MW		
	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	59.33	63.63	57.50	59.00	59.75	64.00	29.50
GNR W 2	62.00	63.75	55.50	57.00	45.00	_	7.00
GNR W 3	_	_	_	_	52.50	54.00	7.00
GL W XL	_	_	64.50	66.92	61.13	64.00	14.25
GL W LG	_	_	61.25	63.00	61.10	63.00	28.50
GL W MD	51.00	58.00	50.00	55.00	49.60	_	12.00
GL W SM	28.75	31.00	28.10	30.10	_	_	6.00
NRBS - 50	_	_	47.00	48.50	_	49.25	7.00
NRBS - 48	_	_	_	_	44.33	47.93	23.50
NRBS - 42	_	_	_	_	47.50	42.25	4.00

MOVEMENT OF EC	GS INTO RETA	<u> AIL CHANNELS</u>	W/E 04-N0	OO-VC
SELECTED CONSU	JMING CW	PW	<b>PERCENT</b>	CHG
CENTERS	<b>THOUSANDS</b>	THOUSANDS	PW	LY
ATLANTA	22.3	22.4	0	-33
BOSTON	3.9	4.5	-13	26
CHICAGO	43.3	48.7	-11	-6
DETROIT	31.9	27.6	16	28
KANSAS CITY	4.0	5.0	-20	18
LOS ANGELES	122.8	110.3	11	34
NEW ORLEANS	8.6	10.2	-16	-39
NEW YORK	31.6	34.1	-7	-10
ST. LOUIS	19.9	13.7	45	21
SAN FRANCISCO	18.9	21.4	-12	-4
TOTAL	307.2	297.9	3	7
4 WK MVG AVG	297.5			

LIVE TURKEYS SL	<u>AUGHTERE</u>	<u>:D WEEP</u>	<u> (ENDING</u>	04-N0	JV-2000
	YOUNG (A	<b>A)</b>	YOUNG	OL	_D TOTAL
	HENS	TOMS	BREEDER	RS BREE	DERS
		THC	)USANDS		-
HEAD	2,767	3,417	45	36	6,265
AVG WT	16.10	31.22	23.85	26.06	24.46
LAST WEEK	2,719	3,056	81	2	5,858
SAME WEEK YR A	GO 6,334(E	3)	21	15	6,370
AVG WT	23.85(E	3)	26.05	29.60	23.87
TO-DATE/2000	214,390(E	3)	1,483	1,178	217,051
TO-DATE/1999	213,711 (E	3)	674	1,611	215,996
(A) Includes 166,0	000 fryer/roa	asters in	2000 and	55,000	in 1999.
/=\					

(B) Comparable data not available for last year, this data is comprised of hens and toms.

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BY GEOGRAPHICAL AREAS				WEEK	-NDING	04-NOV-2000
1	YOUNG TURKEYS				OLD	TOTAL TKY
THO	JSAND	PW	AVG	RSTR	BAND	AVG
	HEAD	% CH	G WT	THO	USAND	HEAD WT
N EAST	1,072	4	21.72	(A)	(A)	1,079 21.72
S ATL	1,012	18	25.72	(A)	(A)	1,019 25.72
N CENT	2,646	3	27.10	(A)	(A)	2,654 27.16
S CENT	749	22	19.39	(A)	(A)	756 19.39
WEST	750	-5	22.38	(A)	(A)	757 22.38
U.S.TOTAL	6,229(F	3) 6	24.45	0	36	6,265 24.46
TO DATE						
2000 2	15,707(E	3)		166	1,178 2	17,051
TO DATE	-					
1000 0	1/1 220/1	٥١		55	1 611 0	15 006

- 1999 214,330(B) 55 1,611 215,996 (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: for the week 45,000 for the year 1,483,000; last year to date 674,000.

## LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 04-Nov-2000 (PRELIMINARY)

WEEK ENDING 04-NOV-2000 (PRELIMINARY)						
	YOUNG	LIGHT	HEAVY	TOTAL		
	CHICKENS	HENS	HENS	HENS	DUCKS	
		TH	IOUSAN	DS		
HEAD	156,627(	A) 1,943	1,306	3,249	510	
AVG WT	5.01	3.26	7.85	5.11	6.08	
LAST WEEK	153,982	1,829	1,492	3,321	383	
YR AGO	154,731	1,785	1,416	3,201	433	
AVG WT	5.12	3.36	7.80	5.33	6.64	
TO-DATE/2000	6,807,265	83,567	64,001	147,568	19,720	
TO-DATE/1999	6,683,638	91,337	62,399	153,736	19,429	
(A) The estimated number of fryers available for marketing						
based on the 2-week revised average chick placements 6 to 7						
weeks earlier was 150.2 million head. Estimated U.S. slaughter						
for this period 158.5 million head or 8.3 million head more than						
or 106 percent of estimated fryers available.						

#### **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 11-Nov-00

	CURRENT WEEK	PREVIOUS WEEK
	11/11/00(1)	11/04/00
CLASS	THOUSAN	ND HEAD ———
BRO-FRY	155,374(2)	159,331
LT HENS	1,760	1,890
HVY HENS	1,578	1,432
TOTAL	158,712	162,653
(1)ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 11-Nov-00 is 147.1 million head compared to 150.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.7 million head or 8.6 million more than estimated available. For week of 18-Nov-00 the estimated available is 144.4 million head.

### **ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED** FRYERS AVAILABLE FOR MARKETING.

	MILLION HEAD	MILLION HEA	AD .	
WEEK ENDING	SLAUGHTERED	<b>AVAILABLE</b>	PCT	<b>AVG WT</b>
SEPTEMBER 30	157.3	150.2	105	4.96
OCTOBER 7	155.8	150.9	103	5.16
14	152.3	150.8	101	5.07
21	158.2	151.5	104	4.97
28	155.9	151.9	103	5.14
NOVEMBER 4	158.5	150.2	106	5.01
YEAR TO DATE	6892.5	6754.8	102	
NOVEMBER 11		147.1		
18		144.4		

## 12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

	Change from		
6-Nov-00	30-Oct-00	30-Oct-00	8-Nov-99
58.44	0.21	58.23	59.46

587

### READY-TO-COOK POULTRY BROILER/FRYERS

NUMBER OF LOADS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF

11/06-11/10/00.		U.S. GRADE	A	COMPOS	COMPOSITE WTD AVG LDS	
	MAJ	WTD AVG	LDS	WTD AVG		
Chicago	47.00-51.00	51.78	49	54.15	84 115	
Los Angele	es 66.00	64.51	64	63.21	115	
New York	52.00-55.00	53.17	29	56.33	53	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WID	LBS
<b>CURRENT SHIPMENTS</b>	2/		AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	81-82	81	81.00	1120
CENTRAL REGION 4/	79-82	-	-	-
WESTERN REGION 5/	81-82	-	-	-
16-24 LB TOMS				
EASTERN REGION	73-74	74	74.00	1280
CENTRAL REGION	71-74	-	-	-
WESTERN REGION	73-74	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

#### **WEEKLY COLD STORAGE HOLDINGS -**

SELECTED STGE CENTERS FEDERAL-STATE (INCL GOVT STOCKS) (IN THOUSANDS)

		FREGS	TURKS	POP
		LBS	LBS	LBS
AM	6-Nov-00	5,117	128,816	72,410
AM	1-Oct-00	4,215	156,571	69,164
CHC	<b>`</b>	902	-27755	3246

21

-18

5

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of September 30, 2000 and the selected centers storage report, the expected U.S. holdings on November 1, 2000 are:

FROZEN EGGS	18	MIL LBS PLUS OR MINUS 5.02 PCT
TURKS	436	MIL LBS PLUS OR MINUS 5.00 PCT
POP	863	MIL LBS PLUS OR MINUS 4.98 PCT

## **HEN MARKETS**

PCT CHG

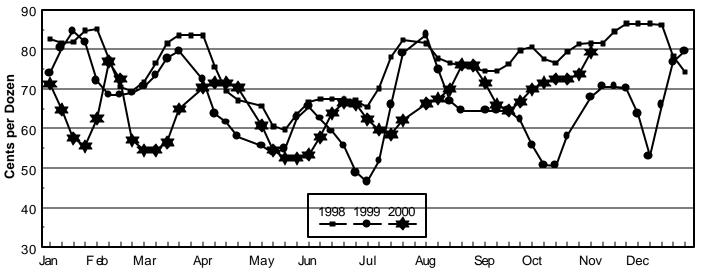
Cents Per Pound, Generally for slaughter the following week.

	HEAVY TYPE			
11/06/00	RANGE	MAJORITY	WTD. AVG	
Southeast	2.25-8.5(1)	3.25-6	4.98	
Southeast	TFEWR(2)			
South Central	3-9(1)	4-6	5.88	
11/03/00	<b>LIGHT TYPE</b>			
Eastern	0-0(1)			
Eastern	0-0 2)			
So. Central	TFEWR(2)			
No. Central	TFEWR(1)			
No. Central	025(2)			
(1) At Farm Buyer Loading				
(2) At Farm Produ	icer Loading			

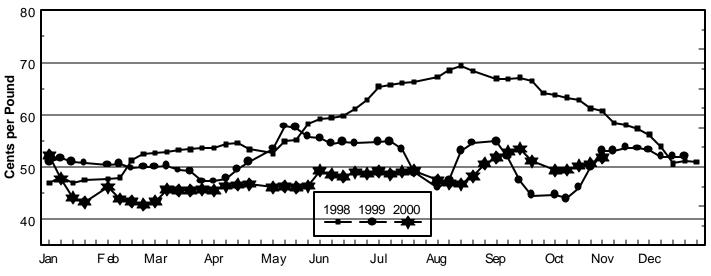
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-	Fax	(202)720-2403	(Chief)			
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	Fax	(404)562-5875	(Officer-In-Charge)			
	Recorded	(404)562-5856				
Jackson, MS	Voice	(601)965-4662	Gary Brown			
	Fax	(601)965-4661	(Officer-In-Charge)			
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins			
	Fax	(515)284-4468	(Officer-In-Charge)			
	Recorded	(515)284-4545				
Bell, CA	Voice	(323)269-4154	Jim Derby			
	Fax	(323)269-5926	(Officer-In-Charge)			
	Recorded	(323)260-4676				

## New York Large Egg Weekly Average Price, 1998, 1999, 2000



# Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A,1998, 1999, 2000



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1998, 1999, 2000

